

## Economic Feasibility Statement

**198.749 Economic feasibility statement for district formation.** Before circulating a petition for formation of a district, the persons designated on the petition as the chief petitioners shall complete an economic feasibility statement for the proposed district. The economic feasibility statement shall form the basis for the proposed permanent rate limit for operating taxes required by ORS 198.750 (1)(g). The economic feasibility statement shall contain:

- (1) A description of the services and functions to be performed or provided by the proposed district;
- (2) An analysis of the relationships between those services and functions and other existing or needed government services; and
- (3) A proposed first year line item operating budget and a projected third year line item operating budget for the new district that demonstrate its economic feasibility. [1989 c.92 §2; 1997 c.541 §342]

The economic feasibility statement must be submitted to the County Clerk prior to receiving approval to circulate the petition for signatures.

Complete the following information to assist Lane County Board of Commissioners in their administration of the economic feasibility analysis:

### BACKGROUND DATA

- Estimate of population within the proposed city or district: \_\_\_\_\_
- Estimate of the number of residential units: \_\_\_\_\_
- Provide a county zoning map with an outline of the proposed district. Include on the zoning map location of existing industrial plants, major commercial uses, and public buildings.
- Land area in square miles: \_\_\_\_\_
- The area contains the following major topographic features:
 

River or stream	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Lake	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Flooding potential	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Swamp or marsh	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Hills	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Shallow soils	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Unstable geologic areas	<input type="checkbox"/> Yes	<input type="checkbox"/> No

The proposal is within the following special districts.

<u>District Type</u>	<u>District Name</u>
Domestic Water Supply	_____
Park and Recreation	_____
Metropolitan Service	_____
Highway Lighting	_____
Sanitary	_____
Sanitary Authority	_____
County Service	_____
Rural Fire Protection	_____
Forest Protective Assoc	_____
School District	_____

- The proposed district includes the City of \_\_\_\_\_

**FACILITIES AND COSTS**

The following facilities and services are desired by the initiators to be provided within the first two years after formation. Respond to items noted below for each service. If equipment or facilities are already available, please note. Use a separate sheet as necessary.

Water Treatment and Distribution

- Location and Source of supply \_\_\_\_\_
- Number of reservoirs and size of storage system \_\_\_\_\_
- Treatment facilities \_\_\_\_\_
- General size of lines to be installed \_\_\_\_\_  
 Will they accommodate fire flows?  Yes       No
- Is the system proposal in conformance with the adopted water plan for the area?     Yes       No

Parks

- Proposed location and size \_\_\_\_\_
- Facilities to be provided \_\_\_\_\_
- Proposed recreation programs \_\_\_\_\_

Highway Lighting

- Type of lights to be used \_\_\_\_\_
- Will existing or new poles be used, or both? \_\_\_\_\_
- Will utility service be under or above ground? \_\_\_\_\_

Sanitary sewage treatment and collection

- Size and location of plant and outfall location \_\_\_\_\_
- Design capacity/service area \_\_\_\_\_
- Degree of treatment wastes \_\_\_\_\_
- Is proposal in conformance with the adopted sewer plan for the area? \_\_\_\_\_

Vector Control

- What is proposed to be controlled and how? \_\_\_\_\_

Fire Protection

- Location of station(s) \_\_\_\_\_
- What type and how much equipment is to be used? \_\_\_\_\_
- Size of tankers in gpm (gallons per minute) \_\_\_\_\_
- Number of full-time personnel \_\_\_\_\_
- Number of volunteers available: \_\_\_\_\_
  - During day (*number between 25-40*) \_\_\_\_\_
  - During night (*number between 25-40*) \_\_\_\_\_
- Proposed training \_\_\_\_\_
- Will you have any mutual aid agreements, and if so, with whom? \_\_\_\_\_

Storm Drainage

- Proposed collection system:
  - Pipes: size and location \_\_\_\_\_
  - Ditches: size and location \_\_\_\_\_
- Location of outfall \_\_\_\_\_
- Is proposal in conformance with adopted regional plan?       Yes       No

Police protection

- Number of police persons proposed by rank \_\_\_\_\_
- Number of cards \_\_\_\_\_
- Level of service, i.e: number of patrols, number of hours covered \_\_\_\_\_

Planning, zoning, and subdivision control

- Level of service \_\_\_\_\_
- Number of personnel \_\_\_\_\_

Solid waste collection

- Location of disposal sites \_\_\_\_\_
- Method of collection \_\_\_\_\_
- Number of trucks and personnel \_\_\_\_\_

Ambulance

- Number of ambulances \_\_\_\_\_
- Number of persons \_\_\_\_\_
- Level(s) of training \_\_\_\_\_

Mass transit

- Number of buses \_\_\_\_\_
- Frequency of service \_\_\_\_\_
- Number of drivers \_\_\_\_\_
- Routing \_\_\_\_\_

Public Works

- Street maintenance \_\_\_\_\_
- Street construction \_\_\_\_\_

Which of the above facilities and services are proposed to be provided within five years after formation?

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Estimated cost to provide, maintain, and operate each service:

**Estimated Cost – First Year**

Name of Service	Personnel Services	Material & Services	Capital Outlay	Debt Service
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$

**Estimated Cost – Third Year**

Name of Service	Personnel Services	Material & Services	Capital Outlay	Debt Service
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$

The following services are desired to be provided by contract with another agency:

Service	Agency	Annual Cost
		\$
		\$
		\$
		\$
		\$
		\$

**FINANCIAL RESOURCES**

The following sources of revenue will be used to finance the above services:

<b>Source</b>	<b>Total Amount</b>
General Obligation Bonds	\$ _____
Revenue Bonds	\$ _____
Ad Valorem Tax	\$ _____
Tax Base	\$ _____
Serial Levy	\$ _____
Debt Service Levy	\$ _____
State Shared Revenues (\$ _____ per capita)	\$ _____
Gas Tax	\$ _____
Grants (Source _____)	\$ _____
Federal Revenue Sharing	\$ _____
User Fees (State type: water,sewer)	
Type: _____	\$ _____
Type: _____	\$ _____
Direct or special assessment	\$ _____
Connection charges	\$ _____
Other	
(list e.g., fines, license, fundraising events, etc.)	
_____	\$ _____
_____	\$ _____
_____	\$ _____

- The 20\_\_-20\_\_ true cash value of property within the proposed city or district is: \$ \_\_\_\_\_
- The maximum bonding capacity allowed by law is \_\_\_\_\_% of the true cash value (\$ \_\_\_\_\_) of the proposed district.
  - Bonds for \$ \_\_\_\_\_ (% X TCV) is the maximum allowable.
- The projected tax rate for the first year is: \$ \_\_\_\_\_ per thousand TCV.
- The projected tax rate for the following year is \$ \_\_\_\_\_ per thousand TCV.

**UNITS OF GOVERNMENT WITHIN THREE MILES OF THE PROPOSED DISTRICT**

The following units of government are within three miles of the proposal and currently provide the services listed:

City: \_\_\_\_\_

Services:

Water: \_\_\_\_\_

Fire: \_\_\_\_\_

Sanitary sewers: \_\_\_\_\_  
 Storm sewers: \_\_\_\_\_  
 Police: \_\_\_\_\_  
 Parks: \_\_\_\_\_  
 Lighting: \_\_\_\_\_  
 Planning zoning, and subdivision control: \_\_\_\_\_  
 Ambulance: \_\_\_\_\_  
 Solid waste: \_\_\_\_\_  
 Street maintenance: \_\_\_\_\_  
 Street construction: \_\_\_\_\_

Districts:

Domestic Water Supply (ORS 264) \_\_\_\_\_  
 \_\_\_ water \_\_\_ fire \_\_\_ lighting \_\_\_ drainage

Park and Recreation (ORS 266)  
 \_\_\_ parks

Metropolitan Service (ORS 268) \_\_\_\_\_  
 \_\_\_ sewer \_\_\_ solid waste \_\_\_ transit \_\_\_ drainage

Highway Lighting (ORS 372) \_\_\_\_\_  
 \_\_\_ lighting

Sanitary (ORS 450.005 -.245) \_\_\_\_\_  
 \_\_\_ sewer \_\_\_ solid waste \_\_\_ street maintenance

Sanitary Authority (ORS 450.675 -.980) \_\_\_\_\_  
 \_\_\_ sewer \_\_\_ drainage \_\_\_ insect control

County Service (ORS 451) \_\_\_\_\_  
 \_\_\_ water \_\_\_ fire \_\_\_ parks \_\_\_ sanitary sewers \_\_\_ solid waste  
 \_\_\_ comprehensive planning \_\_\_ library

Vector Control (ORS 452.020-.170) \_\_\_\_\_  
 \_\_\_ controls vectors

\_\_\_\_\_ Rural Fire Protection (ORS 478)  
 \_\_\_ fire \_\_\_ ambulance

If this proposal is within three miles of an existing city or district that provides any of the services desired for the new district, state the reasons for not annexing to the existing unit of government:

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**IMPACT OF SERVICES**

The following additional services may be necessary within ten years of this formation as a result of the services proposed to be rendered by this district or city (*check those that apply*):

- water       storm sewers       parks       school
- fire       police       sanitary sewer       solid waste disposal

**REASON FOR FORMATION**

A Taxing District has been proposed to solve this problem, rather than a private company, for the following reasons:

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Describe the problem(s) which necessitates the formation of district, and why it is necessary to form a new unit of government:

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**FORM PREPARED BY THE FOLLOWING INDIVIDUALS**

Name: _____	Name: _____
Representing: _____	Representing: _____
Address: _____	Address: _____
City/Zip: _____	City/Zip: _____
Phone #: _____	Phone #: _____
E-Mail _____	E-Mail _____

Name: _____	Name: _____
Representing: _____	Representing: _____
Address: _____	Address: _____
City/Zip: _____	City/Zip: _____
Phone #: _____	Phone #: _____
E-Mail _____	E-Mail _____