



Bid Addendum # 1

January 22, 2021

Re: **ELEVATOR MODERNIZATION AND MAINTENANCE LANE COUNTY COURTHOUSE**

Dear Contractors,

Please accept this Bid Addendum #1 to the Elevator Modernization and Maintenance for Lane County Courthouse date January 12, 2021. Revisions to the original contract documents are as follows:

Remove the existing Exhibit B from the sample Form of Contract (pages 22-26) and rename Exhibit B on the sample contract to "Modified AIA A201-2017".

See attachment for example of changes to the contract documents.

Please note receipt of Addendum #1 on your bid form and let us know if you have any questions utilizing the Request for Information Form provided in the contract documents.

Thank you,

A handwritten signature in black ink, appearing to read 'Matt Dapkus', is written over the printed name.

Matt Dapkus

Project Manager



submitted bids, on the condition that it is unlikely that re-advertising would lead to greater competition. The Project Manager is delegated the authority to reject all bids, prepare findings of best interests, and provide written notice of rejection of all bids.

THE FOLLOWING FORMS WILL BE AN INTEGRAL PART OF ANY AWARD RESULTING FROM A SUBMISSION TO THIS REQUEST FOR BIDS:

- a) Form of Contract
- b) Insurance Coverage Required

LANE COUNTY GOODS/SERVICES CONTRACT (Contract Form A-1, 2021)

CONTRACT TITLE

This **Contract** is entered into by and between Lane County, a political subdivision of the State of Oregon ("**County**"), and **Contractor's legal name** ("**Contractor**"), each a "**party**," and referred to collectively in this Contract as "**the parties**." County and Contractor agree as follows:

B. STATEMENT OF WORK (the "Work")

1. Contractor will furnish or perform a **brief description of the work, OR if not described elsewhere, a detailed description of the work** in accordance with the requirements of this Contract.
2. The scope of Contractor's Work is further described in Exhibit A.
3. Contractor must perform the Work in a manner consistent with the offers and statements in Exhibit D.

C. CONTRACT DOCUMENTS

1. **The Contract.** The Contract consists of this Contract Form and the following listed exhibits, which are incorporated into the Contract as referenced here. There are no other Contract documents unless specifically referenced in this Contract.
2. **Exhibits.** With this document, the following Exhibits are incorporated into the Contract:
 - (1) ~~Exhibit A~~ Scope of Work
 - (2) ~~Exhibit B~~ Modified AIA A201-2017
 - (3) ~~Exhibit C~~ Insurance Coverages Required
 - (4) ~~Exhibit D~~ Contractor's Proposal
 - (5) **Exhibit X** **Enter any additional exhibits here** If more Exhibits are added, be sure that they are referenced in this Contract (as 1.4 above, or in 7. below), or elsewhere in the documents in a way that it is clear how these fit into the overall contract
3. **Precedence.** In the event of a conflict between the requirements of any documents listed in subsections 2.1 and 2.2 above, the conflict must be resolved in the following order of precedence: first, this Lane County Goods/Services Contract Form, then in order: Exhibit C, Exhibit B, Exhibit A, Exhibit D, other Exhibits.

D. CONSIDERATION AND PAYMENT

1. **Consideration.** In consideration for Contractor's performance, County agrees to pay **amount in words and figures, OR the reference to the Exhibit and section where the fee is given**. County is not obligated to pay any amount greater than that stated here.
2. **Payment.** Payment will be made **"upon completion," OR the amount per period, OR other terms agreed upon for payments**. Any payments will customarily be made within 30 days of receipt of a properly submitted and approved invoice from Contractor. Prior to approval and payment, County may require, and if required Contractor must provide, any information which County deems necessary to verify work has been performed properly in accordance with the Contract.

E. EFFECTIVE DATE AND DURATION



1. **Effective Date.** Upon the signature of all parties, this Contract is effective **specific start date, OR delete this highlighted text to make it effective upon signature.**
2. **Duration.** Unless extended or terminated earlier in accordance with its terms, this Contract will terminate **enter an end date, OR within a period of days or years.** However, such expiration shall not extinguish or prejudice either party's right to enforce this Contract with respect to any breach or default in performance which has not been cured.

F. AUTHORIZED REPRESENTATIVES AND NOTICE. Each of the parties designates the following individuals as its authorized representative for administration of this Contract. Either party may designate a new authorized representative by written notice to the other.

1. County's Authorized Representative. **representative's name, title, telephone number, email address, and any other desired contact information here. If none, state "None assigned".**
2. Contractor's Authorized Representative. **representative's name, title, telephone number, email address, and any other desired contact information here. If none, state "None assigned".**

Any notice, demand, consent, approval, or other communication to be given under this Contract must be in writing and provided by email addressed to the party's authorized representative, except as provided below in this section. However, if, in either party's discretion, email is not the most appropriate method for providing notice, then notice may be provided by personal delivery; certified mail, postage prepaid, return receipt requested; or nationally recognized overnight courier. The effective date of notice shall be: for notice by email, the date and time sent if sent between the hours of 8 am and 5 pm, otherwise effective at 8am the following Business Day; for notice delivered in person, the date and time of delivery; for notice by U.S. mail, three days after the date of certification; and for notice by overnight courier, the next business day after deposit with the courier. If no representative is identified in this section, notice may be given to the person executing the Contract on behalf of that party below.

G. MULTIPLE COUNTERPARTS. The Contract and any subsequent amendments may be executed in several counterparts, facsimile or otherwise, all of which when taken together will constitute one agreement binding on all parties, notwithstanding that all parties are not signatories to the same counterpart. Each copy of the Contract and any amendments so executed will constitute an original.

H. SPECIAL CONTRACT PROVISIONS.

1. **Compliance with Coronavirus Guidelines, Laws, Rules, and Orders.** The novel coronavirus ("COVID-19") has been declared a worldwide pandemic by the World Health Organization. COVID-19 is extremely contagious and believed to spread mainly from person-to-person contact. Each of the parties is and must remain familiar with the Centers for Disease Control Prevention guidelines and with federal, state, and local laws, rules, and orders regarding COVID-19 throughout the term of this Contract. Each of the parties acknowledges that it understands the circumstances regarding COVID-19, and in carrying out its obligations under this Contract, each will take all necessary precautions, including those set out in the guidelines, laws, rules and orders described in this paragraph. The parties agree that they have anticipated the costs of compliance with the present guidelines, rules, laws, and orders in establishing their obligations under this Contract, and that no claim will be made by either party for such compliance. However, in the event that after the effective date of this Contract the referenced COVID-19 guidelines, laws, rules, and orders are changed in such a way as to adversely affect the parties' carrying out of their obligations under this Contract, either party so affected must give notice to the other party of any potential need to modify the Contract to accommodate or respond to such changes in the guidelines, laws, rules, and orders.
2. **Enter here any agreed modifications to the terms contained in the contract conditions or exhibits, OR if none, delete this section or state "Not Used."**

SIGNATURES

CONTRACTOR'S CERTIFICATIONS:

BY EXECUTION OF THIS CONTRACT, THE UNDERSIGNED CERTIFIES TO COUNTY THAT:

6. The undersigned person has the power and authority to execute this Contract on behalf of Contractor, and to bind Contractor to its terms,
7. Contractor will, at all times during the term of this Contract, be qualified and professionally competent, and possess any licenses required to perform the Work.
8. Contractor has not discriminated against minority, women or small business enterprises or a business that is owned or controlled by or that employs a disabled veteran as defined in ORS 408.225, and



9. The Contractor has, to the best of its knowledge, complied with Oregon tax laws in the period prior to the execution of this Contract, and will continue to comply with such laws during the entire term of this Contract, including:
- (a) All tax laws of the State of Oregon, including but not limited to ORS 305.620 and ORS chapters 316, 317, and 318,
 - (b) Any tax provisions imposed by a political subdivision of this state that applied to Proposer or its property, goods, services, operations, receipts, income, performance of or compensation for any work performed, and
 - (c) Any rules, regulations, charter provisions, or ordinances that implemented or enforced any of the foregoing tax laws or provisions.
10. Pursuant to ORS 305.385(6) and OAR 150-305-0302, the undersigned as Contractor hereby swears and affirms under penalty of perjury that, to best of my knowledge, Contractor is not in violation of any tax laws described in ORS 305.380 (4)(a).

EACH PARTY, BY EXECUTION OF THIS CONTRACT, HEREBY ACKNOWLEDGES THAT IT HAS READ THIS CONTRACT, UNDERSTANDS IT, AND AGREES TO BE BOUND BY ITS TERMS AND CONDITIONS.

CONTRACTOR:

COUNTY:

ENTER CONTRACTOR'S LEGAL NAME

LANE COUNTY

By: _____

By: _____

Title: _____

Title: _____

Date: _____

Date: _____

Address:

Lane County, Public Service Building
125 E. 8th Avenue
Eugene, Oregon 97401

Tax ID No.: _____

~~EXHIBIT B - STANDARD COUNTY CONTRACT CONDITIONS~~

~~1. CONTRACTOR'S STATUS~~

- A: ~~**Independent Contractor.** The performance of this Contract is at Contractor's sole risk. The service or services to be rendered under this Contract are those of an independent contractor that is not an officer, employee or agent of the County as those terms are used in ORS 30.265. Notwithstanding the Oregon Tort Claims Act or the provisions of any other contract, Contractor is acting as and assumes liability of an independent contractor as to any claims between County and Contractor. Contractor is solely liable for any workers' compensation coverage; social security, unemployment insurance or retirement payments; and federal or state taxes due as a result of payments under this Contract, whether due on account of Contractor or Contractor's subcontractor, if any.~~
- B: ~~**Contractor Not Employee.** Contractor is not currently employed by County and will not be under County's direct control, and will not be eligible for any Federal Social Security, State Workers' Compensation, unemployment insurance or Public Employees Retirement System benefits from this Contract.~~

~~2. INSURANCE AND INDEMNIFICATION~~

- A: ~~**Contractor's Required Insurance.** Contractor must provide and maintain all insurance called for on the Exhibit entitled "Insurance Coverages Required" and must notify Lane County Risk Management of any material reduction or exhaustion of aggregate limits. Contractor may not commence any work until Contractor furnishes evidence of all required insurance specified by the County, and has obtained the County's approval as to limits, form, and amount. Commercial General Liability and Auto Liability~~



~~coverage must include an Additional Insured Endorsement that includes completed operations, and which is primary and non-contributory with any other insurance and self insurance.~~

- ~~B. **Contractor to Maintain Insurance.** Contractor may not cancel, materially change, or not renew insurance coverages. If any policy is canceled before final payment by County to Contractor, Contractor must immediately procure other insurance meeting the requirements. Any insurance bearing on adequacy of performance must be maintained after completion of the Contract for the full guarantee period. If Contractor fails to maintain any required insurance, County reserves the right to procure such insurance and to charge the cost to Contractor.~~
- ~~C. **Workers' Compensation.** Contractor, its subcontractors, and all employers working under this Contract are subject employers under Oregon Workers' Compensation Law, and must comply with ORS 656.017 and provide Workers' Compensation coverage for all their subject workers unless exempt under ORS 656.126.~~
- ~~D. **No Limitation.** Nothing contained in these insurance requirements limits the extent of Contractor's responsibility for payment of damages resulting from Contractor's operation under this Contract.~~
- ~~E. **Contractor's Indemnification.** To the fullest extent permitted by law, and to the extent otherwise provided for in private contracts of insurance, Contractor shall indemnify, defend, and hold harmless the County and its officers, agents, employees, and volunteers from all damages, losses and expenses, including but not limited to attorney fees and costs related to litigation, and to defend all claims, proceedings, lawsuits, and judgments arising out of or resulting from Contractor's performance of or failure to perform under this Contract. The provisions of the foregoing notwithstanding, Contractor will not be required to indemnify County for any liability arising solely out of wrongful acts of County's own officers, agents, or employees.
 - ~~i) If the Work of this Contract includes work product or any tangible or intangible items delivered to County under the Contract that may be the subject of protection under any state or federal intellectual property law or doctrine, this indemnification shall extend to any claim that the County's use thereof infringes any patent, copyright, trade secret, trade mark, or other proprietary right of any third party.~~~~

~~3. CONTRACTOR'S OBLIGATIONS~~

- ~~A. Except as provided in the bidding or procurement documents, Contractor must meet the highest standards prevalent in the industry or business most closely involved in providing the goods or services required by this Contract.~~
- ~~B. Contractor must make all provisions of the Contract applicable to any subcontractor performing work under the contract.~~
- ~~C. Contractor agrees that County will not be responsible for any losses or unanticipated costs suffered by Contractor as a result of the contractor's failure to obtain full information in advance in regard to all conditions pertaining to the work.~~
- ~~D. Contractor certifies that Contractor has all necessary licenses, permits, or certificates of registration necessary to perform the contract and further certifies that all subcontractors will likewise have all necessary licenses, permits or certificates before performing any work. The failure of Contractor to have or maintain such licenses, permits, or certificates is grounds for rejection of a bid or immediate termination of the Contract.~~
- ~~E. Contractor may not permit any lien or claim to be filed or prosecuted against the County on account of any labor or material furnished, shall assume responsibility for satisfaction of any lien so filed or prosecuted and shall defend against, indemnify and hold the County harmless from any such lien or claim.~~
- ~~F. Unless otherwise provided by the Contract or law, Contractor agrees that County and its duly authorized representatives may have access to the books, documents, papers, and records of Contractor which are directly pertinent to this Contract for the purpose of making audits, examinations, excerpts, copies and transcripts. Contractor shall retain and keep accessible such books, documents, papers, and records for a minimum of 6 years after County makes final payment on the Contract. Copies of applicable records must be made available upon request, and payment of copy costs is reimbursable by County.~~



- G. ~~Contractor must, in the course of carrying out Contractor's Work, comply at all times with the then-current "Mandatory County Policies for Vendors" published on County's Procurement and Purchasing webpage at: www.lanecountyor.gov/bids.~~

~~4. CONTRACTOR'S OBLIGATIONS REQUIRED BY LAW~~

- A. ~~Contractor must promptly make payments for labor and material, and pay all contributions due to the Industrial Accident Fund, in accordance with ORS 279B.220 or ORS 279C.505, as applicable.~~
- B. ~~Contractor must promptly make payments for any costs described in ORS 279B.230 and 279C.530, as applicable.~~
- C. ~~Contractor must comply with requirements related to employed persons' hours of work and payment for overtime work, in accordance with ORS 279B.235, 279C.520, and 279C.540, as applicable.~~
- D. ~~If Contractor is a nonresident bidder and the Contract price exceeds \$10,000, Contractor must promptly report to the Department of Revenue on forms provided by that Department the total contract price, terms of payment, length of contract and such other information as the Department may require before the County will make final payment on the contract, in accordance with ORS 279A.120.~~
- E. ~~Contractor and any subcontractor must pay to the Department of Revenue all sums withheld from employees, in accordance with ORS 316.167.~~
- F. ~~Contractor acknowledges that, pursuant to ORS 210.190, no payment may be made by County on account of this Contract if Contractor is indebted to Lane County in any manner, except for taxes not delinquent. Contractor expressly grants County the right to deduct from any payments due on this Contract the amount necessary to satisfy such indebtedness until any such debt has been satisfied.~~
- G. ~~**Equal Employment Opportunity.** During the performance of this Contract, Contractor will not discriminate against any employee or applicant for employment because of race, color, religion, sex, sexual orientation, gender identity, or national origin. Contractor will comply with all applicable requirements of 29 CFR Part 471, Appendix A to Subpart A (copy available at: www.dol.gov/olms/regs/compliance/EO13496.htm), and will include the terms of these requirements in all subcontracts entered into under this Contract.~~
- H. ~~**Americans with Disabilities Act Compliance.** During the performance of this Contract, Contractor will comply with all applicable provisions of the Americans with Disabilities Act of 1990, 42 USC Section 12101 et seq. and Section 504 of the Rehabilitation Act of 1973.~~
- I. ~~**Compliance with Law.** In connection with its activities under this Agreement, Contractor must comply with all applicable federal, state, and local laws.~~

~~5. MODIFICATION AND TERMINATION~~

- A. ~~**Modification.** No modification or amendment to this Contract will bind either party unless in writing and signed by both parties. In lieu of termination pursuant to subsection 5.2.4 below, County may propose modifications to the Contract sufficient to allow County to perform its obligations.~~
- B. ~~**Termination:**~~
- i) ~~The parties may jointly agree to terminate this Contract at any time by written agreement.~~
- ii) ~~County may terminate this Contract for its convenience at any time with no liability on its part, except to pay for services previously provided, by giving Contractor not less than 30 days' advance written notice.~~
- iii) ~~If County reasonably believes that Contractor is in material breach of Contractor's obligations or any representation or warranty contained in this Contract, upon notice to Contractor of such breach and failure of Contractor to cure such breach within 7 days of receipt of County's notice, County may terminate this Contract.~~
- iv) ~~County certifies that it has sufficient funds currently authorized for expenditure to finance the costs of this Contract for the period within the current budget. However, Contractor understands and agrees that: (1) if County fails to appropriate funds for any successive budget year, the Contract will terminate at the end of the last fiscal year for which payments have been appropriated, and (2) if County's funding, appropriations, or expenditure authority are reduced to a level insufficient, in County's~~



~~reasonable administrative discretion, to perform its obligations under this Contract, County may terminate this Contract immediately upon notice to Contractor.~~

~~v) Upon termination pursuant to this subsection, County will have no further obligation to Contractor except for payments for amounts earned prior to the termination date.~~

~~C. **Remedies and Default.** County may exercise any of the following remedies for Contractor's failure to perform the scope of work or failure to meet established performance standards: reduce or withhold payment; require Contractor to perform, at Contractor's expense, additional work necessary to perform the identified scope of work or meet the established performance standards; or declare a default, terminating the Contract and seeking damages and other relief available under the terms of the Contract or applicable law.~~

~~D. **Force Majeure.** Neither County nor Contractor will be held responsible for delay or default due to force majeure acts, events, or occurrences, including but not limited to fires, riots, wars, and epidemics, unless such delay or default could have been avoided by the exercise of reasonable care, prudence, foresight, and diligence by that party. If delays or nonperformance are caused by a subcontractor of Contractor, Contractor will be liable for such supplies or services if the supplies or services were obtainable from other sources in sufficient time to permit Contractor to meet the required schedule. County may terminate this Contract upon written notice after determining that a delay or default caused by force majeure acts, events, or occurrences will reasonably prevent successful performance of the Contract.~~

~~6. DISPUTES~~

~~A. **Dispute Resolution.** The parties are required to exert every effort to cooperatively resolve any disagreements that may arise under this Contract. This may be done at any management level, including at a level higher than the persons directly responsible for administration of the Contract. In the event that the parties alone are unable to resolve any conflict under this Contract, they are encouraged to resolve their differences through mediation or other cooperative dispute resolution process.~~

~~B. **Choice of Law, Venue, and Jurisdiction.** All matters in dispute between the parties to this Contract arising from or relating to the Contract, including without limitation alleged tort or violation, are governed by, construed, and enforced in accordance with the laws of the State of Oregon without regard to principles of conflict of laws. All disputes and litigation arising out of this Contract will be decided by the state or federal courts of Oregon, CONTRACTOR HEREBY CONSENTS TO THE IN PERSONAM JURISDICTION OF SAID COURTS AND WAIVES ANY OBJECTION TO VENUE IN SUCH COURTS, AND WAIVES ANY CLAIM THAT SUCH FORUM IS AN INCONVENIENT FORUM. Venue for all disputes and litigation will be in Lane County, Oregon. This section does not constitute a waiver by County of any form of defense or immunity, whether governmental immunity or otherwise, from any claim or from the jurisdiction of any court.~~

~~C. **Attorney Fees.** In the event an action, suit or proceeding, including appeals, is brought for failure to observe any of the terms of this Contract, each party shall be responsible for that party's own attorney fees, expenses, costs and disbursements for the action, suit, proceeding or appeal.~~

~~7. MISCELLANEOUS PROVISIONS~~

~~A. **Compliance with Public Records Law.** The parties acknowledge that this Contract and all records held by County are public records and subject to public disclosure unless a statutory exemption applies, and agrees that County shall have no liability for the disclosure of any confidential information in response to a public records request where such disclosure is required by court or district attorney order, or by County's good faith interpretation of its statutory requirements.~~

~~B. **Access to Records.** Contractor must maintain all books, documents, papers and records relating to the Contract for at least seven years following completion of the Work. County and its duly authorized representatives will have access to the books, documents, papers and records of the Contractor which are directly pertinent to the Contract for the purpose of making audit, examination, excerpts, and transcripts.~~

~~C. **Merger.** This Contract contains the entire agreement of County and Contractor with respect to the subject matter of this Contract, and supersedes all prior negotiations, agreements and understandings.~~



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- D. ~~**Waiver.** Failure of County to enforce any provision of this Contract does not constitute a waiver or relinquishment by County of the right to such performance in the future nor of the right to enforce that or any other provision of this Contract.~~
 - E. ~~**Severability.** If any provision of this Contract is declared by a court to be illegal or in conflict with any law, the validity of the remaining terms and provisions are not affected, and the rights and obligations of the parties are to be construed and enforced as if the Contract did not contain the particular provision held to be invalid.~~
 - F. ~~**Survival.** The provisions of this Contract with respect to governing law, indemnity, insurance for completed products and operations, warranties, guarantees and, if included in the Contract, attorney fee provisions and limitations, will survive termination or completion of the Contract.~~
 - G. ~~**Time is of the Essence.** The parties agree that time is of the essence with respect to all provisions of this Contract.~~
 - H. ~~**Non-Assignment.** Contractor may not assign or transfer its interest in this Contract without prior written approval of County.~~
 - I. ~~**Binding on Successors and Assigns.** The provisions of this Contract are binding upon and inure to the benefit of the parties to this Contract, their respective successors, and permitted assigns.~~
 - J. ~~**No Third-Party Beneficiaries.** County and Contractor are the only parties to this Contract and are the only parties entitled to enforce its terms. Nothing in this Contract gives or may be construed to give or provide any benefit or right to third persons, either directly or indirectly, that is greater than the rights and benefits enjoyed by the general public, unless that party is identified by name in this Contract.~~
 - K. ~~**Headings.** The headings and captions in this Contract are for reference and identification purposes only and may not be used to construe the meaning or to interpret the Contract.~~